



2023 Winter Conference

December 1, 2023

Milwaukee Marriott West
W231N1600 Corporate Ct.
Waukesha, WI 53186

Program Chair:
Megan McKenzie
American Family Insurance Co.

*Schedule of Events
& Registration
Information inside!*

**6.0 WI CLE Credits,
Including 3.0 Ethics
Credits, Applied For**

Schedule of Events

December 1st, 2023

8:15 - 8:55 AM

COYNE, SCHULTZ, BECKER & BAUER, S.C.
ATTORNEYS AT LAW | MADISON, WISCONSIN

Registration and Breakfast

Sponsored by Coyne, Schultz, Becker & Bauer, S.C.

8:55 - 9:00 AM

Opening Remarks

9:00 - 9:50 AM

eDiscovery Related to Construction Litigation

Mike Gibbons, Transperfect Legal Solutions

9:50 - 10:00 AM

Break

Sponsored by Cross Jenks Mercer &

Maffei, LLP and Bell, Moore & Richter, S.C.

Cross Jenks
Mercer & Maffei
ATTORNEYS AT LAW SINCE 1989

BMR BELL MOORE
& RICHTER S.C.

10:00 - 10:50 AM

Under Review: The Rooker-Feldman Doctrine

Morgan Stippel and Kelsey Pelegrin, Bell, Moore & Richter, S.C.

10:50 - 11:40 AM

DE&I Panel: Issues Affecting Your Practice

*William Brookley, Cross Jenks Mercer & Maffei, LLP,
Patricia Epstein Putney, Bell, Moore & Richter, S.C.,
Storm Larson, Boardman & Clark, LLP, Laura Lyons,
SECURA Insurance and Charles Polk III, Amundsen
Davis, LLC*

11:40 AM - 1:00 PM

Lunch

1:00 - 1:50 PM

Tripartite Nightmares and Other Ethical Considerations When Dealing with Difficult Clients

Moderator: Megan McKenzie, American Family Insurance Company

*Panel: Chester Isaacson, American Family Insurance Company,
Amy Scholl, Coyne, Schultz, Becker & Bauer, S.C. and
John Shull, Kliner Kramer Shull, LLP*

1:50 - 2:40 PM

Charting the Course: Navigating AI Ethics in Wisconsin

Christopher Shattuck, Madison Area Technical College

2:40 - 2:50 PM

Break

Sponsored by Weiss Law Office, S.C.

WEISS LAW OFFICE

2:50 - 3:40 PM

Exploring Ethical Issues Confronting Insurance Coverage and Defense Counsel

*Mollie Kugler, von Briesen & Roper, S.C. and
John Pinzl, von Briesen & Roper, S.C.*

2023 Litigation Skill Session

Thursday, November 30, 2023

1:00 - 4:00 PM

2023 Litigation Skills Session -

*Co-Hosted by the Young Lawyers Committee and
the Ad-Hoc Litigation Skills Committee*

*Nicole Radler, Simpson & Deardorff, S.C., Monte Weiss, Weiss Law Offices, S.C.,
Charles Polk, Amundsen Davis, LLC*

A litigation skills session for young lawyers following the Winter Conference! Please note that this session is separate from the 2023 Winter Conference. For more information see page 5 of this brochure. To register, visit the link on page 5, or by check the box in the Pricing Information section of this brochure. volunteers as appropriate.

OPEN TO ALL
YOUNG LAWYERS!

Hotel Information

Hotel reservations can be made by calling the Milwaukee Marriott West at 877-651-7666. Mention you are with the room block for the **Wisconsin Defense Counsel**. The group rate is \$159 and the deadline to book your room is Tuesday, November 9, 2023.

Thank You to Our 2023 WDC Sponsors!



2023 WDC Winter Conference Registration

TO REGISTER FOR THE WINTER CONFERENCE

Fill out this page and mail it back to the WDC office with payment. You may fax with credit card payment to: (414) 755-1346.

Registration is also available online at www.wdc-online.org

ATTENDEE INFORMATION

Name _____

Firm/Company _____

Address _____

City/State/Zip _____

Phone _____ Fax _____

E-mail _____

PRICING INFORMATION

WDC & WCC Members

- ☐ \$259 - Full Conference (morning, afternoon & lunch)
- ☐ \$170 - Morning Session with lunch
- ☐ \$150 - Morning Session (no lunch)
- ☐ \$170 - Afternoon Session with lunch
- ☐ \$150 - Afternoon Session (no lunch)

Non- Attorney

- ☐ \$160 - Full Conference (morning, afternoon & lunch)
- ☐ \$130 - Morning Session with lunch
- ☐ \$110 - Morning Session (no lunch)
- ☐ \$130 - Afternoon Session with lunch
- ☐ \$110 - Afternoon Session (no lunch)

Non- Members

- ☐ \$290 - Full Conference (morning, afternoon & lunch)
- ☐ \$200 - Morning Session with lunch
- ☐ \$180 - Morning Session (no lunch)
- ☐ \$200 - Afternoon Session with lunch
- ☐ \$180 - Afternoon Session (no lunch)

Law Student

- ☐ \$0 - Complimentary

2023 Litigation Skills Session (Thursday, Nov. 30)

- ☐ \$200 (*Free for Students*)

Please note, your name will be displayed on the WDC website as attending this meeting.

☐ Check here to opt out of this listing

PAYMENT INFORMATION

Make Checks Payable to: WDC

Amount Enclosed \$ _____

Credit Card Payment ☐ Visa ☐ Mastercard ☐ Discover ☐ AMEX

We cannot accept emailed credit card information. Please FAX (414-755-1346) or mail - or register online.

Credit Card Number _____ Exp. Date _____ CVV _____

Cardholder's Name _____

Cardholder's Signature _____

CANCELLATION POLICY

Notice given more than 72 hours before the start of the program will receive a 100% refund. Cancellations of 24-72 hours will be charged a \$25 processing fee. No refunds will be given for cancellations of 24 hours prior to the conference or later.

If you have any questions, please contact the WDC office: (414) 276-1881 or E-mail: info@WDC-online.org

2023

LITIGATION SKILLS SESSION

Cost: \$200.00



**Wisconsin
Defense Counsel**

Defending Individuals And Businesses In Civil Litigation

November 30, 2023

1:00 – 4:00 PM

**Milwaukee Marriott West
W231N1600 Corporate Ct.
Waukesha, WI 53186**

Co-hosted by the Young Lawyers Committee and Ad-Hoc Litigation Skills Committee

HOSTED BY:

*Nicole Radler, Simpson and Deardorff, S.C.,
Monte Weiss, Weiss Law Offices, S.C.,
Charles Polk, Amundsen Davis, LLC*

TO REGISTER:

Visit <https://wdc.memberclicks.net/2023-winter-conference---litigation-skills-session>
-OR- by contacting info@wdc-online.org.

**OPEN TO ALL
YOUNG LAWYERS!**

It's reporting season! Come and get 3 additional CLE credits at this in-person practical learning session. The session, happening Thursday, November 30, prior to the 2023 Winter Conference, will focus on cross-examining a plaintiff's construction expert at a personal injury trial. While this session will build on the skills from the last session in which discovery depositions were taken of the same expert, attendance at the last session is not necessary to meaningfully participate since the same materials, including expert reports and deposition transcripts, will be provided in advance of the session.

This session is free for law students and \$200 for WDC Members and Non-Members. To sign up, complete the 2023 Winter Conference registration form. Following your Winter Conference selection, the option to sign up for the Litigation Skills Session will be added to your final registration form.

Please note that this session is separate from the 2023 Winter Conference.